



**PLANNING & OVERSIGHT COMMITTEE
WEDNESDAY, APRIL 12, 2023**

2012 West 25th Street, Cleveland, Ohio 44113 / United Bank Bldg. / Ohio Room – 6th Floor

Committee Mission Statement: *The Planning & Oversight Committee, in cooperation with all partners, advocates for and monitors programs, policies and practices which are continually improved to meet the needs of clients, their families, and the community.*

AGENDA

1. **Call to Order** – *Kathleen Kern-Pilch, MA, ATR-BC, LPC-S, Committee Chair*
2. **Public Comment on Agenda Items** – *Kathleen Kern-Pilch*
3. **Approval of Minutes:** March 8, 2023 – *Kathleen Kern-Pilch*
4. **Presentation:**
 - **Mental Health & Developmental Disabilities (MHDD) Court Jail Liaison Program** – *Ben Goodwin, Adult Behavioral Health Specialist II (Criminal Justice)*
 - *Lottie M. Gray, MSSA, LISW-S, CCFSW, CFCIS, CDCA, Mental Health Jail Liaison Specialist, Cuyahoga County Court of Common Pleas*
5. **Outpatient Competency Restoration Allocation** – \$30,000 – (Action Requested) – *Ben Goodwin*
6. **Essential Behavioral Health Interventions and Criminogenic Needs Program** – \$469,116.80 – (Action Requested) – *Allison Schaefer, Director of Adult Behavioral Health Programs*
7. **Access to Wellness Program (formerly Multisystem Adult Program – MSA)** – \$600,000 – (Action Requested) – *Allison Schaefer*
8. **Project AWARE Behavioral Health & Wellness Coordinator (BHWC) Funding for The Ohio School Wellness Initiative (OSWI)** – \$100,000 – (Action Requested) – *Mark Onusko, Behavioral Health Prevention Specialist*
9. **YouthMOVE Cuyahoga** – \$10,000 – (Action Requested) – *Britany King, Children’s Behavioral Health Specialist*
10. **New Business**
11. **Follow-up**
12. **Public Comment Period**
13. **Upcoming April and May Board Meetings:**
 - Finance & Operations Committee Meeting: April 19, 2023
 - General Meeting: April 26, 2023
 - Community Relations & Advocacy Committee Meeting: May 3, 2023
 - Nominating Committee Meeting: May 10, 2023
 - Planning & Oversight Committee Meeting: May 10, 2023
 - Finance & Operations Committee Meeting: May 17, 2023
 - General Meeting: May 24, 2023

PLANNING & OVERSIGHT COMMITTEE

Kathleen Kern-Pilch, MA, ATR-BC, LPC-S, Committee Chair

Gregory X. Boehm, M.D., Committee Vice Chair

Reginald C. Blue, Ph.D.; J. Robert Fowler, Ph.D.; Sadigoh C. Galloway, MSW, LSW, LICDC-CS;
Benjamin F. Gohlstin, Sr.; Patricia James-Stewart, M.Ed., LSW; Elaine Schleiffer

ALCOHOL, DRUG ADDICTION & MENTAL HEALTH SERVICES BOARD OF CUYAHOGA COUNTY

PLANNING & OVERSIGHT COMMITTEE MINUTES MARCH 8, 2023

Committee Members Present: Katie Kern-Pilch, MA, ATR-BC, LPC-S, Committee Chair, J. Robert Fowler, Ph.D., Patricia James-Stewart, M.Ed., LSW, Elaine Schleiffer

Absent: Gregory X. Boehm, M.D., Reginald C. Blue, Ph.D., Sadigoh C. Galloway, MSW, LSW, LICDC-CS, Rev. Benjamin F. Gohlstein, Sr., Basheer Jones

Board Staff Present: Scott Osiecki, Chief Executive Officer, Carole Ballard, Danielle Clark, Vince Crowe, Ryan Gongaware, Ben Goodwin, Felicia Harrison, Myra Henderson, Woo Jun, Britany King, Leslie Koblentz, Linda Lamp, Nancy Mundy, Mark Onusko, Clare Rosser, Jessica Saker, Allison Schaefer, Starlette Sizemore, Maggie Tolbert

1. **Call to Order**

Ms. Katie Kern-Pilch, Planning & Oversight Committee Chair, called the meeting to order at 4:03 p.m. Ms. Patricia James-Stewart read into the record the Committee Mission Statement: *"The Planning & Oversight Committee, in cooperation with all partners, advocates for and monitors programs, policies and practices which are continually improved to meet the needs of clients, their families, and the community."*

2. **Public Comment on Agenda Items**

No public comment on agenda items was received.

3. **Approval of Minutes**

The Planning & Oversight Committee minutes of February 8, 2023 were approved as submitted.

4. **St. Clair House/Buckeye Therapeutic Community (TC)**

Mr. Vince Crowe, Adult Behavioral Health Specialist II (Residential), and Ms. Myra Henderson, Adult Behavioral Health Specialist II, introduced Mr. Lovell Custard, President and Chief Executive Officer, and Ms. Beckie Kenney, LPCC-S, Vice President of Clinical Services and Chief Quality Officer, of Murtis Taylor Human Services System (MTHSS). Mr. Custard reported that Buckeye TC is a Class I Residential Facility designed to provide residential treatment to adults diagnosed with a severe mental illness and who could benefit from a structured residential setting. Buckeye TC is a fourteen-bed, co-ed facility with one handicap accessible unit, three single bedrooms, and five double bedrooms.

Buckeye TC is a program that operates on a psychosocial model, is client oriented, and driven to meet the needs of severely mentally disabled adults through the coordination of therapeutic, community, and family resources. Buckeye TC provides rehabilitation and environmental support activities that assist those served to reduce the symptoms of psychiatric illness, build resilience and improve their quality of life and integration into the community. Residents are responsible for assisting with menu planning, cooking, cleaning, and day-to-day personal care skills. All activities are under the 24-hour supervision of the residential staff. Residents also participate in groups that focus on de-institutionalization, self-awareness, relationships with others, community socialization, and many other daily living skills. Program goals include the reduction of symptoms of mental illness, building resilience to improve the quality of life and community integration and improving coping and daily living skills and strategies. The referral process consists of mentally ill diagnosed persons referred by the ADAMHS Board – a process of eligibility whereby a case manager is required to submit a Coordinated Adult Residential Referral (CARR) application to the ADAMHS Board for approval.

MTHSS collaborates with Saint Clair House (SCH), a 501(c)(3) community housing non-profit corporation to provide services to their residents. SCH is an all-male facility with 10 individual units. Residents must be able to live independently and cook their own meals and clean their units. MTHSS provides Peer Support Services to the residents of SCH on-site. SCH provides rehabilitation and environmental support activities that assist those served to reduce the symptoms of psychiatric illness, build resilience, and improve their quality of life and integration into the community. Residents are responsible for assisting with menu planning, cooking, cleaning and day-to-day personal care skills. Residents also participate in groups that focus on de-institutionalization, self-awareness, relationships with others, community socialization, and many other daily living skills with a

goal to reduce the symptoms of psychiatric illness, build resilience and improve quality of life and community integration, and improve coping and daily living skills and strategies.

Peer Support Services are provided to self-identified individuals in recovery from mental illness, substance abuse, or both. A Peer Support Specialist (PSS) is certified by the Ohio Department of Mental Health and Addiction Services (OhioMHAS) and has declared that he/she is in recovery and has a lived experience of mental illness, substance abuse disorder, or co-occurring mental health and substance abuse disorders. PSSs work to inspire hope of recovery, share lived experience to foster connectedness and build relationships with peers. PSSs listen to and understand peers' pain and isolation while exhibiting empathy and support, assist in exploring options and overcoming barriers. PSSs support peers in implementing a relapse prevention plan and assist peers in adopting a proactive role in their own behavioral and physical health. Program goals include building resilience and improving the quality of life and community integration, improving coping skills and strategies and decreasing homelessness while increasing stable housing. To apply, individuals must contact the Residential Supervisor, Ms. Paula Williams, who will provide the SCH application and all other required documents. Residents rent is 30% of their income. Mr. Custard and Ms. Kenney responded to questions from the Board of Directors. (The PowerPoint Presentation is attached to the original minutes stored in the Executive Unit.)

5. Client Satisfaction Survey

Ms. Clare Rosser, Chief of Strategic Initiatives, reported that during the February 22, 2023 General Meeting, the ADAMHS Board of Directors voted to approve the Chief Executive Officer to enter into a contract with Brown Consulting, LTD, for \$60,000 so that the project timeline could move forward during the month of March, with the caveat that complete information and timeline will be brought before the Board during the March meeting cycle for ratification. In the 2021-2025 ADAMHS Board Strategic Plan, the Board identified conducting an annual, independent client feedback and satisfaction survey as a priority action under "Goal 2: Measuring Impact." The survey is also a priority in the ADAMHS Board Diversity, Equity and Inclusion (DEI) Strategic Implementation Plan, as a way to formalize client feedback in decision-making; and evaluate cultural responsiveness of providers and services. Brown Consulting, LTD, is an Ohio-based firm that specializes in the behavioral healthcare industry and is certified as both a Women-Owned (WBE) and Veteran-Friendly Business Enterprise (VBE). Brown Consulting has conducted independent peer reviews in the ADAMHS Board provider network in the past and is a trusted research partner for the Board.

Brown Consulting, LTD, will design and administer a survey to clients of the ADAMHS Board of Cuyahoga County's provider network. The survey will gather needed data that will be useful to the Board in informing future planning of the mental health, addiction, prevention and recovery service delivery system within Cuyahoga County. The 2023 survey will be an independent measurement of a representative sample of individuals served through the provider network and will provide baseline data. In addition to designing and conducting the survey in 2023, Brown Consulting, LTD, will provide the ADAMHS Board with all templates, documents, tools and processes utilized to gather data for this report so the process can be replicated in-house or by other vendors if desired for future years. (Brown Consulting, LTD's, Proposal is attached to the original minutes stored in the Executive Unit.)

Motion for the Board of Directors to ratify the contract between the ADAMHS Board and Brown Consulting, LTD, in the amount of \$60,000 to design, administer and report findings of a Client Satisfaction Survey for the term of March 1, 2023 through December 31, 2023 to the Finance & Operations Committee. MOTION: E. Schleiffer / SECOND: P. James-Stewart / AYES: R. Fowler, P. James-Stewart, E. Schleiffer / NAYS: None / ABSTAIN: None / **Motion passed.**

6. Review of Policy Statement Renewal

Mr. Woo Jun, Director of Risk Management, highlighted the significant changes made to the policy statement up for renewal, Guidelines for Detoxification Services Funded with Non-Medicaid Dollars. Mr. Jun reported that the Substance Use Disorder treatment industry is no longer using the terms detox or detoxification due to the stigma associated with those terms. Presently, detox or detoxification services are called withdrawal management. As a result, Board staff will be changing the policy name to Guidelines for Withdrawal Management Services. The reason for the significant change to this policy is that under the current policy, the ADAMHS Board was restricting the number of times a client could receive withdrawal management to one time per year without prior approval; and a signed commitment for aftercare. This was pre-opioid epidemic; and now with the opioid epidemic, our Chief Clinical Officer, Dr. Leslie Koblentz, weighed in and thought that we should treat substance use disorder just like all any chronic disease; and not put a limit on the number of times a client receives withdrawal management.

The Board tried this for two years and did not see a significant percentage of clients receiving more than one withdrawal management service per year. Additionally, Board staff thought that a signed commitment for aftercare is worthless if the client is not ready for treatment. However, staff is carefully monitoring the number of times a client receives withdrawal management services to ensure that each provider is following industry best practices.

Given this policy revision being proposed contains a substantial modification of an existing policy, a reading at two General Board Meetings is required prior to an official vote for adoption.

Motion to recommend approval of the 1st reading of the Policy Statement Renewal, listed above, to the full Board.

MOTION: P. James-Stewart / SECOND: R. Fowler / AYES: R. Fowler, P. James-Stewart E. Schleiffer / NAYS: None / ABSTAIN: None / **Motion passed.**

7. Review of New Policy Statement

Mr. Jun presented a new policy statement, Subrecipient Monitoring for Federal Grants Policy and reported that presently, the Board does not have an official policy to monitor federal grants. This is not to say that we do not monitor our federal grants, but Board staff needed to put a policy in writing to satisfy the auditors; and it is also best practice to have this in writing.

Essentially, the Board will be following Uniform Guidance, Sections 2 CFR 200.331 – 200.332.

- The Board will determine if the nonfederal entity we are contracting with is a subrecipient versus a contractor, and if determined to be a subrecipient, Board staff will monitor the programmatic and financial aspects of the award.
 - Before making an award, Board staff will conduct a pre-award risk assessment of the subrecipient by looking at things like:
 - The amount of the award;
 - The type of organization;
 - The subrecipients prior experience with the same or similar grants with the ADAMHS Board;
 - The debarment or suspension status in System for Award Management; and
 - The Single Audit or other audit findings.
 - Based on the pre-award risk assessment, Board staff will determine the risk level of the subrecipient and have ongoing risk-based monitoring with the subrecipient. The higher the risk, the more hands on monitoring that the ADAMHS Board will do.

Given this is a new policy statement being reviewed, a reading at two General Board Meetings is required prior to an official vote for adoption.

Motion to recommend approval of the 1st reading of the New Policy Statement, listed above, to the full Board.

MOTION: E. Schleiffer / SECOND: P. James-Stewart / AYES: R. Fowler, P. James-Stewart, E. Schleiffer / NAYS: None / ABSTAIN: None / **Motion passed.**

8. Probationary Period for New Programs

Mr. Jun reported that Board staff recently concluded a two-month probationary review of new programs. For CY2023, the ADAMHS Board has 12 new programs of which four are run by four new providers. The new providers are Birthing Beautiful Communities, Community Medical Services, It's Not a Moment. It's a Movement, and Sisters of Charity Health System.

Mr. Jun shared a summary of the Probationary policy. The ADAMHS Board puts all new programs on a six-month probationary period to ensure success of new programs. This is especially true of new providers who do not know how the ADAMHS Board conducts business, such as billing, program reporting requirements, outcomes reporting, etc. This policy allows the ADAMHS Board to more frequently monitor new programs and provide technical assistance, if needed, and/or put new programs on a Corrective Action Plan. At the end of the probationary period, Board staff have the option to remove the probationary status, extend the probationary period or recommend terminating program.

In order to implement this policy, Board staff developed the “Probationary Period Review for New Programs” form. Numerous departments give feedback with the review such as Programing, Clinical, Compliance, Finance, etc. In the reviews, Board staff are checking for things like any changes to the intended scope, staffing, attendance of meetings, timely submission of reports, communication, conflict of interest, and invoicing to ensure the new program is generally on track. Board staff are also documenting any technical assistance given and any Corrective Action Plan. Finally, Board staff provide a recommendation.

For the two-month review, if a new program is making sufficient progress, Board staff will continue the monitoring process. If the new program is not making sufficient progress, Board staff will notify the Provider’s Chief Executive Officer/Executive Director regarding the areas the new program needs improvement in; along with a copy of the Review. For the five-month review, Board staff can remove the probationary status, extend probation or recommend termination of the new program to the Board of Directors. For the eight-month review, Board staff can remove the probationary status, or recommend termination of the new program to the Board of Directors.

As the ADAMHS Board adopted its DEI Strategic Implementation Plan, the Board added a DEI element to the review. In the review, Board staff added a DEI statement, “The Provider is implementing this program with a strong commitment to diversity, equity and inclusion. If staff think that a new program is generally on track with DEI, they are checking the agree box. If staff think that a new program is generally not on track with DEI, they are checking the disagree box. Some of the things that may be reviewed in terms of DEI are things like the projected client demographics versus actual client demographics and a review of the Provider’s DEI Policy; and making sure that there are action items related to its policy like DEI trainings or other educational opportunities, reaching out to underserved populations and minority candidates for hire.

The results of the Board’s two-month review are as follows:

- All of the new programs are off to a good start with the exception of MetroHealth’s Psychiatric Emergency Department (PED).
- As of February 28, 2023, the majority of the new programs have not invoiced the Board; with the exception of Community Assessment & Treatment Services (CATS). This scenario is not uncommon, as providers have a 90-day window to either submit an invoice or a claim.

Mr. Jun provided a detailed summary of each of the twelve new programs; and responded to questions from the Board of Directors. (The PowerPoint presentation is attached to the original minutes stored in the Executive Unit.)

9. New Business

Mr. Osiecki shared that Board staff met with representatives from St. Vincent Charity Community Health Center today. Ms. Maggie Tolbert stated that the St. Vincent Charity Community Health Center and St. Vincent Charity Health Campus remain under the umbrella of St. Vincent Charity, which is confusing to the general public. As a result, Board staff will request St. Vincent Charity to present to the Board of Directors in the near future to provide clarity regarding their status in the community.

10. Follow-up

No follow-up was received.

11. Public Comment Period

No public comment was received.

12. Upcoming March and April Board Meetings:

- Finance & Operations Committee Meeting: March 15, 2023
- General Meeting: March 22, 2023
- Faith-based Outreach Committee Meeting: April 5, 2023
- Nominating Committee Meeting: April 12, 2023
- Planning & Oversight Committee Meeting: April 12, 2023
- Finance & Operations Committee Meeting: April 19, 2023
- General Meeting: April 26, 2023

There being no audience comment or further business, the meeting adjourned at 4:38 p.m.

Submitted by: Linda Lamp, Executive Assistant

Approved by: Kathleen Kern-Pilch, MA, ATR-BC, LPC-S, Planning & Oversight Committee Chair

DRAFT



Mental Health & Developmental Disabilities (MHDD) Court Jail Liaison Program

Lottie M. Gray, MSSA, LISW-S, CCFSW, CFCIS, CDCA
Mental Health Jail Liaison Specialist
Cuyahoga County Court of Common Pleas

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MHDD Court

- Mission: The mission of the Mental Health and Developmental Disabilities Court is to promote early identification of defendants with severe mental health/developmental disabilities in order to promote coordination and cooperation among law enforcement, jails, community treatment providers, attorneys and the courts for defendants during the legal process and achieve outcomes that both protect society and support the mental health care and disability needs of the defendant.
- Cuyahoga Common Pleas MHDD Court Judges:
 - Judge Shannon M. Gallagher (MHDD Court Chair)
 - Judge Deena R. Calabrese
 - Judge Emily Hagan
 - Judge Timothy McCormick
 - Judge Michael Shaughnessy

2

Factors Driving the MH/CJ Crisis



Disproportionately higher rates of arrest



Longer stays in jail and prison



Limited access to health care



Higher recidivism rates



Low utilization of EBPs



More criminogenic risk factors

Judges' and Psychiatrists' Leadership Initiative,
Justice Center, the Council of State
Governments

3

MHDD Jail Liaison Program

Overview

- Contracted agencies provide liaison services including: linkage, monitoring, and release planning for inmates in the County Jail
 - Five ADAMHS Board contracted mental health agencies: Recovery Resources, Signature Health, Metro WRAP, The Centers, and Murtis Taylor
 - Developmental Disabilities (DD) liaisons are funded through the Cuyahoga County Board of Developmental Disabilities
 - Shared cases
- Collaboration & advocacy on cases between agencies, Court, jail, attorneys (prosecutor & defense)

4

Jail Liaison Program Benefits




- Mental health screening
 - DD screen for eligibility
- Diagnostic assessments & linkage for community services
- Monitoring progress of cases in the jail
 - DD liaisons also monitor individuals out on bond
- Make recommendations to the Cuyahoga County Court of Common Pleas Judges and staff, with specialized consideration to the MHDD Court dockets
 - Treatment recommendations to individuals with a mental illness/developmental disabilities who are incarcerated in the Cuyahoga County Jail
- Safe release planning for the community

5

Mental Health Jail Liaison Specialist

- Point person between the MHDD Court, jail, and agency liaisons
- Coordinates linkage to jail psychiatric services for individuals identified as needing mental health services
 - prior to First Appearance/Arraignment, attorney/liaison referral, Probation
- Assists with identifying individuals eligible for MHDD Court Docket
- Coordinates referrals to agency liaisons & identifies cases requiring agency linkage
- Communicates with the Court & the Jail as needed to address treatment needs
- Attends hearings and coordinates collaboration on release planning


6



Pretrial & Linkage

- Mental Health Jail Liaison Specialist receives additional referrals from:
 - Pretrial/MHDD Coordinator
 - Assigned Counsel
 - First Appearance/Arrest/Assigned Courtroom
 - Jail
 - Staff or inmate kites
 - Bond Investigators
 - Probation
 - Assigned behavioral health agency
 - Family/Social Supports

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Pretrial & Linkage

- **MHDD Eligibility**
 - Monitor for MHDD eligibility & agency linkage
 - Recent psychiatric medication, active services
 - Collect records to qualify individuals for the MHDD Docket, if eligible
 - Coordinate eligibility & records with the Pre-Trial Coordinator
 - Investigate current or past agency linkage

8

Release Planning

- Comprehensive plan that is submitted to the Court for consideration for the defendant's safe community release
 - Housing
 - Medication & linkage for services
 - Supervision
 - Treatment needs (MH, AOD, etc)
 - Financial/Benefits
 - Employment & programming
- Collaborative planning with the Court, attorneys, probation officers, agency provider, family/natural supports
- Pretrial, Northcoast Behavioral Health (NBH) Hospital, and post-conviction



9

Data

- Reintegration Plans:


2020	2021	2022
242	332	448

**this accounts only for formal reintegration plans during each period, liaisons and mental health jail liaison specialist also assisted with release coordination & linkage on additional cases throughout each year

- Behavioral Health Records obtained & reviewed:

2020	2021	2022
212	280	417


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Staffings

- Attend regular staffings twice per month with MHDD Court Judges
 - Liaisons, attorney, probation officers, case managers
- Participate with treatment recommendations & needs, clinical issues & concerns to be addressed
- Staffings can address modifications to treatment & supervision requirements, can also address violations & compliance concerns
 - ongoing monitoring/planning as needed

11



Reintegration Pilot Program with Northcoast Behavioral Healthcare

Mission: Reduce Number of days Individuals are incarcerated after return from NBH

- **Purpose:** To establish a protocol for safe community reintegration for MH clients on MHDD Docket returning from NBH after being restored.
- **Target Population:** Mental health clients on MHDD Dockets with legal status 2945.38B (restore to competency) indicted on low-level offenses (F3, F4, F5).
- **Procedure:** Court Clinic competency report opines restoration at Northcoast is needed, Court orders the individual to Northcoast.
 - MHDD Jail liaison specialist collaborates with NBH social worker, jail liaison for plan.
 - Coordination for reintegration planning and recommendations prior to returning from Northcoast.
 - Court hearing scheduled upon return to address the reintegration plan request and competency report.

12



Jail Services

- Referrals
 - Psychiatric medication, symptoms
 - Counseling, groups
 - Medication assisted treatment
 - Medical needs

- Coordination/Continuity of Care
 - Bridge scripts
 - Medications at time of release
 - Coordinating follow-up appointments
 - Medication assisted treatment for the community
 - Medical follow-up
 - Hospitalization when acuity is appropriate upon release

13



Collaboration between Jail and Court System

- Daily communication between MetroHealth and the Mental Health jail Liaison Specialist
 - Streamline communication between court/attorney and Jail
 - Medical concerns
 - Mental Health Concerns
 - Medication Assisted Treatment concerns

- Reintegration coordination
 - Regular meetings
 - Release planning follow-up as needed for inmates

- Ongoing communication between Mental Health Jail Liaison Specialist & Jail Staff

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Collaboration continued

- Identification
 - MHDD docket-eligible inmates/defendants
 - Incarcerated inmates/defendants with behavioral health needs in the jail
- Medications with Released Patients/Inmates
 - Electronic prescriptions & medications at release

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Contact Numbers

- Lottie Gray, Mental Health Jail Liaison Specialist, (216)443-8559, lmgray@cuyahogacounty.us
 - Selina Ndonye, Signature Health, (216)316-7259, sndonye@shinc.org
 - Carla Smith, Murtis Taylor, (216)348-4168, csmith@murtistaylor.org
 - Mary Ramsden, Recovery Resources, (216)698-8127, mramsdn@recres.org
 - Robin Elmore, Metro WRAP, (216)348-4188, relmore@metrohealth.org
 - Brett Exton, The Centers, (216)316-5641, brett.exton@thecentersohio.org
- Also coordinates with Frontline Services, Northcoast (CSN Intensive Treatment Team - ITT), the Veterans Administration (VA), Empowering Integrated Care Solutions, the Cuyahoga County Board of Developmental Disabilities, and any other agency where a client is receiving services

16



Agenda Process Sheet
Date: April 12, 2023

- Community Relations & Advocacy Committee
- Planning & Oversight Committee
- Committee of the Whole
- Faith-Based Outreach Committee
- Finance & Operations Committee
- General Meeting

Topic: Amendment to Resolution No. 22-06-06, Outpatient Competency Restoration Allocation

Contractual Parties: Murtis Taylor Human Services System

Term: July 1, 2022 – June 30, 2023

Funding Source(s): Ohio Department of Mental Health and Addiction Services (OhioMHAS)

Amount: \$30,000 (increase)

- New Program Continuing Program Expanding Program Other _____

Service Description:

- Murtis Taylor Human Services System provides legal education to individuals involved in nonviolent offenses found incompetent to stand trial by the court, as part of the Outpatient Competency Restoration process.
- While collaborating with the individual’s primary behavioral health provider, Murtis Taylor meets with each individual for one to two hours each week, to ensure understanding of their charges, legal representation and actions of the court.
- Competency to stand trial is reassessed at the end of educational programming and individuals are referred back to the courts to continue the legal process, while receiving their primary behavioral health care in the community.

Background Information:

- Outpatient Competency Restoration is designed for people with a mental health disorder or co-occurring psychiatric and substance use disorder, who are found incompetent to stand trial and are court ordered to participate in competency restoration treatment.
- Senate Bill 2, which was signed into law by Governor DeWine on April 27, 2021, aims to improve access to and increase the quality of mental health care in Ohio by making reforms to Ohio’s competency restoration procedure to allow nonviolent offenders to receive competency restoration treatment in outpatient settings, rather than the state psychiatric hospital.
- Allowing outpatient restoration and treatment helps to ensure that state psychiatric hospital beds remain available for Ohioans suffering from serious mental illness.
- OhioMHAS informed the ADAMHS Board that the SFY23 allocation for Outpatient Competency Restoration was increased by \$30,000, bringing the total funding to \$104,000.

Number of Individuals to be served:

- It is estimated that approximately 35 individuals would be eligible for Outpatient Competency Restoration each year.

Funding Use:

- To provide the legal education portion of the Outpatient Competency Restoration process to individuals with a mental health disorder or co-occurring psychiatric and substance use disorder, who are involved in nonviolent offenses and are found incompetent to stand trial.

Client & System Impact:

- Improve access and increase quality of mental health care by making reforms to Ohio’s competency restoration procedure to allow nonviolent offenders to receive competency restoration treatment in outpatient settings, rather than in the state psychiatric hospital.
- Allowing outpatient restoration treatment will help to ensure that state psychiatric hospital beds remain available for Ohioans in need.

Metrics <i>(How will goals be measured)</i>	<ul style="list-style-type: none">• Number of Outpatient Competency Restoration referrals• Number of clients served• Number of successful program completions
Evaluation/ Outcome Data <i>(Actual results from program)</i>	In the first 6 months of SFY23: <ul style="list-style-type: none">• 18 Outpatient Competency Restoration referrals• 14 clients served• 7 clients completed Outpatient Competency Restoration

Recommendation to Board of Directors from Board Staff and/or from Board Committee(s):

- To amend Resolution No. 22-06-06 to increase funding to Murtis Taylor Human Services System for the Outpatient Competency Restoration program in the amount of \$30,000 through June 30, 2023.



Agenda Process Sheet
Date: April 12, 2023

- | | |
|---|--|
| <input type="checkbox"/> Community Relations & Advocacy Committee | <input type="checkbox"/> Faith-Based Outreach Committee |
| <input checked="" type="checkbox"/> Planning & Oversight Committee | <input type="checkbox"/> Finance & Operations Committee |
| <input type="checkbox"/> Committee of the Whole | <input type="checkbox"/> General Meeting |

Topic: Essential Behavioral Health Interventions and Criminogenic Needs Program

Contractual Parties: Recovery Resources, Inc.

Term: April 1, 2023 – June 30, 2024

Funding Source(s): Cuyahoga County Corrections Planning Board
ADAMHS Board

Amount: \$469,116.80 – Total
 \$383,116.80 – Corrections Planning Board
 \$ 86,000.00 – ADAMHS Board

- New Program**
 Continuing Program
 Expanding Program
 Other _____

Service Description:

- The Corrections Planning Board’s *Essential Behavioral Health Interventions and Criminogenic Needs Program* (BHI-CN Program) will divert clients from the criminal justice system who are currently under community control, assessed low/low-moderate risk to reoffend and suffer from chronic and persistent Serious Mental Illness (SMI) through participation in wrap-around services that ensure a smooth transition of reengagement into the community.
- SMI clients will participate in the BHI-CH Program at Recovery Resources under a Forensic Assertive Community Treatment (FACT) approach.
 - FACT is an evidence-based practice recommended by the Substance Abuse and Mental Health Services Administration (SAMHSA).
 - It improves outcomes for people with severe mental illness who are most at risk of homelessness, psychiatric crisis and hospitalization, and involvement in the criminal justice system.
 - FACT provides targeted outreach, crisis services to prevent relapse, substance use treatment, and other physical health and employment services through a multidisciplinary team approach.

Background Information:

- The current iteration of this program is the result of the 2022 Request for Proposal issued by the ADAMHS Board on behalf of the Corrections Planning Board, entitled, “Essential Behavioral Health Interventions and Criminogenic Needs Program.”
- This program in its previous iteration has been funded by the Corrections Planning Board since 2007 as the *Community Based Mental Health Program* and has been highly successful in maintaining SMI clients in treatment services.

Number of Individuals to be served:

- It is estimated that 55 SMI clients will be served from April 01, 2023, through June 30, 2024.

Funding Use:

- 100% of this funding will be used to support intensive SMI treatment and wraparound services.

Client & System Impact:

- Utilizing the FACT approach, the impact of the BHI-CN Program is two-fold:
 - (1) divert low-risk/low-moderate risk clients involved with the criminal justice system from prison and/or reduce court appearances from new charges through adherence to recommended community treatment plans; and
 - (2) support clients through engagement in behavioral health services by meeting the needs of the “whole person” including, but not limited to, physical health, mental health, substance use disorder, and social determinants of health.

Metrics <i>(How will goals be measured)</i>	<ul style="list-style-type: none">• Number of clients served• Changes in employment status• Changes in housing status• Linkage to primary care• Number of psychiatric hospitalizations• Client benefit status
Evaluation/ Outcome Data <i>(Actual results from program)</i>	In SFY 2022: <ul style="list-style-type: none">• 153 clients served (56 were new admissions)• 31 clients obtained employment• 124 clients reported having stable housing• 69 clients were linked to primary care• 12 clients were admitted for hospital inpatient psychiatric care• 130 clients obtained/maintained Medicaid

Recommendation to Board of Directors from Board Staff and/or from Board Committee(s):

- To accept funds from the Corrections Planning Board in the amount of \$383,116.80 and provide a match from the ADAMHS Board in the amount of \$86,000 for the Essential Behavioral Health Interventions and Criminogenic Needs Program for a time period of April 1, 2023 to June 30, 2024 and enter into a contract in the amount of \$469,116.80 with Recovery Resources, Inc.



Agenda Process Sheet
Date: April 12, 2023

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|---|--|
| <input type="checkbox"/> Community Relations & Advocacy Committee | <input type="checkbox"/> Faith-Based Outreach Committee |
| <input checked="" type="checkbox"/> Planning & Oversight Committee | <input type="checkbox"/> Finance & Operations Committee |
| <input type="checkbox"/> Committee of the Whole | <input type="checkbox"/> General Meeting |

Topic: Amendment to Resolution No. 22-07-03, Access to Wellness Program (formerly Multisystem Adult Program – MSA)

Contractual Parties: The Centers

Term: July 1, 2021 – June 30, 2023

Funding Source(s): Ohio Department of Mental Health and Addiction Services (OhioMHAS)

Amount: \$600,000 (Increase)

- New Program**
 Continuing Program
 Expanding Program
 Other _____

Service Description:

- The Centers uses this funding to support the stabilization of high utilizers of the behavioral health system. This program services clients with two or more psychiatric hospitalizations or Crisis Stabilization Unit (CSU) stays in the past year, who have touched one or more other systems, including criminal justice, developmental disabilities, aging (over 65), homeless, or veteran systems. This program also supports clients currently incarcerated in jail and diagnosed with a serious mental illness by a licensed clinician and clients involved in the Outpatient Competency Restoration program (without having to meet the psychiatric hospitalization/CSU stay criteria).

Background Information:

- Funding was provided by OhioMHAS to develop a strategic approach (individualized by community) to strengthen system collaboration to support long-term wellness for adults with frequent psychiatric hospitalizations touching multiple human services and/or criminal justice systems.
- Program utilization increased during SFY23 and The Centers informed the ADAMHS Board that additional funding would be needed to continue the program until the end of the fiscal year.
- OhioMHAS awarded an additional \$600,000 for the Access to Wellness program for SFY23 bringing the total program amount to \$1,622,031 through the end of the state fiscal year.

Number of Individuals to be served:

- It is estimated that approximately 175 clients will be served by the program in SFY23.

Funding Use:

- This funding is used to address client’s basic needs required for their community stabilization. Supports include housing – short-term housing, rental and security deposits, utility assistance to prevent or reverse service interruptions, treatment services, food insecurity, transportation, and other services needed for clients to maintain their sense of well-being, security and comfort in their chosen environment.

Client & System Impact:

- The Centers provides stabilization assistance to clients referred to the program. As a result of this funding, we expect to see a reduction in homelessness, hospitalizations, and housing instability as well as increased food security, improved treatment adherence and overall improvement in health and well-being. In addition to direct client impact, The Centers anticipates stronger collaboration between community partners, resulting in a more coordinated and streamlined referral response. This results in overall barrier reduction and streamlined support for high utilizers of behavioral health services in the community.

<p>Metrics <i>(How will goals be measured)</i></p>	<ul style="list-style-type: none"> • Total Number of clients served (unduplicated) • Number of Behavioral Health services provided: <ul style="list-style-type: none"> ○ Medication ○ Medical activities ○ Psychiatric home health services • Number of Recovery Support services provided: <ul style="list-style-type: none"> ○ Housing (rent deposits/short-term rent/transitional housing/housing support – i.e., utility assistance, furniture, damages, hotel stays) ○ Transportation ○ Childcare ○ Identification documents ○ Employment/Education ○ Emergency basic need items (i.e., food, clothing, hygiene products, cleaning supplies) ○ Guardianship Fees
<p>Evaluation/ Outcome Data <i>(Actual results from program)</i></p>	<p>First 6 months of SFY 2023:</p> <ul style="list-style-type: none"> • Total Number of clients served (unduplicated): 73 • Number of Behavioral Health services provided: <ul style="list-style-type: none"> ○ Medication: 0 ○ Medical activities: 14 ○ Psychiatric home health services: 4 • Number of Recovery Support services provided: <ul style="list-style-type: none"> ○ Housing (rent deposits/short-term rent/transitional housing/housing support – i.e., utility assistance, furniture, damages, hotel stays): 288 ○ Transportation: 47 ○ Childcare: 0 ○ Identification documents: 2 ○ Employment/Education: 0 ○ Emergency basic need items (i.e., food, clothing, hygiene products, cleaning supplies): 315 ○ Guardianship Fees: 0

Recommendation to Board of Directors from Board Staff and/or from Board Committee(s):

- To amend Resolution No. 22-07-03 to increase funding to the Centers for the Access to Wellness Program (formerly Multi-System Adult Program - MSA) through June 30, 2023. The total project amount will not exceed \$1,622,031.

Agenda Process Sheet
Date: April 12, 2023

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| <input type="checkbox"/> Community Relations & Advocacy Committee | <input type="checkbox"/> Faith-Based Outreach Committee |
| <input checked="" type="checkbox"/> Planning & Oversight Committee | <input type="checkbox"/> Finance & Operations Committee |
| <input type="checkbox"/> Committee of the Whole | <input type="checkbox"/> General Meeting |

Topic: Project AWARE Behavioral Health & Wellness Coordinator (BHWC) Funding for The Ohio School Wellness Initiative (OSWI)

Contractual Parties: Northeast Ohio Education Service Center

Term: March 1, 2023 to September 29, 2023

Funding Sources: Ohio Department of Mental Health and Addiction Services (OhioMHAS)

Amount: \$100,000

- New Program**

 Continuing Program

 Expanding Program

 Other:

Service Description:

- To support and sustain the Ohio School Wellness Initiative (OSWI), Ohio Department of Mental Health and Addiction Services (OhioMHAS) is allocating supplemental federal Project AWARE funding for federal fiscal year 2023.
- Project AWARE funding will support School Behavioral Health & Wellness Coordinator (BHWC) and Student Assistance Programming for evidence-informed practices.
- The BHWC will provide systematic approaches to support behavioral health promotion, prevention, early identification, intervention, referral processes, and guided support services for K-12 students who are exhibiting a range of substance use, mental and behavioral health risk factors.
- The positions will also provide resources, online training, and guidance related to processes within the schools and with continuous improvement strategies for services to students.

Background Information:

- The Ohio School Wellness Initiative (OSWI) was designed to explore, implement, and sustain a full continuum of care including prevention, early intervention, and treatment practices for K-12 students within local districts who adopt student assistance programs (SAP), multi-tiered systems of support, and staff wellness frameworks.
- The cornerstone of the OSWI is the development of an Ohio Model SAP that can serve as a best practice standard for Ohio's K-12 schools.

Number of Individuals to be Served:

- In CY2023, services will be provided to Euclid City School District as the only participating OSWI district. Numbers served to be determined.

Funding Use:

- Funds will be used to support each BHWC and their respective school for allowable activities as defined by OhioMHAS.

Client & System Impact:

- Provide systematic approaches to support behavioral health promotion, prevention, early identification, intervention, referral processes, and guided support services for K-12 students who are exhibiting a range of substance use, mental and behavioral health risk factors.
- Provide resources, online training, and guidance related to school board policy, staff development, program awareness, internal referral process, problem-solving team and case management, direct services to students, cooperation and collaboration, integration with other school-based programs, program evaluation, and continuous improvement strategies.

<p>Metrics <i>(How will goals be measured)</i></p>	<p>School Behavioral Health & Wellness Coordinators will provide a Summary Report to the ADAMHS Board describing the funded activities that were offered by October 15, 2023.</p> <p>Allowable activities may include:</p> <ul style="list-style-type: none">• Providing supports to assist teachers and school personnel to develop skills that promote staff wellness, mental well-being, and resilience to better support and refer school-aged youth with behavioral health issues to needed services.• Providing trauma-informed, evidence-based prevention and early intervention programming and supports for children, adolescents, and their families/caregivers.• Selection of evidence-based screening tool to identify school-aged youth in need of mental health services and supports.• Provide evidence-based programming and training to students in grades 6 through 12, in coordination with school-based mental health resources, regarding suicide prevention education and awareness, and violence prevention programming.
<p>Evaluation/ Outcome Data <i>(Actual results from program)</i></p>	<p>N/A New program</p>

Recommendation to Board of Directors from Board Staff and/or from Board Committee(s):

- To accept funding from OhioMHAS for Project AWARE Behavioral Health & Wellness Coordinators to support and sustain the Ohio School Wellness Initiative and to allocate \$100,000 to Northeast Ohio Education Service Center.



Agenda Process Sheet
Date: April 12, 2023

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| <input type="checkbox"/> Community Relations & Advocacy Committee | <input type="checkbox"/> Faith-Based Outreach Committee |
| <input checked="" type="checkbox"/> Planning & Oversight Committee | <input type="checkbox"/> Finance & Operations Committee |
| <input type="checkbox"/> Committee of the Whole | <input type="checkbox"/> General Meeting |

Topic: YouthMOVE Cuyahoga

Contractual Parties: NAMI Greater Cleveland

Term: April 1, 2023 - December 31, 2023

Funding Sources: ADAMHS Board

Amount: \$10,000

- New Program**
 Continuing Program
 Expanding Program
 Other:

Service Description:

- NAMI Greater Cleveland will work in partnership with YouthMOVE Ohio to create a local cross systems youth-led leadership advisory group, YouthMOVE Cuyahoga. The advisory group will consist of youth ages 14-18 years old with lived experience, that will come together to address the behavioral health needs of their peers in Cuyahoga County.
- NAMI Greater Cleveland will work with YouthMOVE Ohio to recruit, train, and support disconnected youth with multi system involvement in Cuyahoga County as peer leaders and system advocates for the YouthMOVE Cuyahoga program.
- Youth voice and choice will be incorporated in every aspect of the YouthMOVE Cuyahoga program including marketing via their website and social media accounts, implementing local initiatives for their communities, and maintaining the ongoing promotion of the activities they have completed.
- YouthMOVE Cuyahoga seeks to amplify the voices of youth and to have them be equal partners in the discussion regarding the needs of their peers and their community. As such, YouthMOVE Cuyahoga will present to the ADAMHS Board of Cuyahoga County recommendations made by youth on what to prioritize to address the behavioral health needs of their peers and provide updates on YouthMOVE Cuyahoga’s activities and projects.
- All youth will be empowered to become involved in the areas that interest and impact them at whatever level of engagement they would like. There will also be an opportunity to become a regional leader to advocate for Cuyahoga youth on a state and/or national level.

Background Information:

- Through the Community Collective Impact Model for Change (CCIM4C) 2.0: Addressing Social Determinants of Health in Minority and Underserved Communities Initiative the ADAMHS Board selected NAMI Greater Cleveland to implement a local YouthMOVE chapter due to NAMI’s national affiliation with YouthMOVE.

- This action is to continue funding for this vital program.
- YouthMOVE is a national youth-led, youth-driven, chapter-based organization dedicated to improving services and systems that support positive growth and development by uniting the voices of individuals who have lived experience in various systems including mental health, juvenile justice, education, and child welfare.
- NAMI and YouthMOVE are connected at both the state and national level to organize and coordinate state-wide and national youth initiatives and projects.

Number of Individuals to be Served:

- Approximately 20 – 30 youth are needed for the advisory board.

Funding Use:

- Funding will be used for youth-led projects, speakers, activities, initiatives, marketing, recruitment, and stipends for the youth to be involved.

Client & System Impact:

- Engage, train, and provide a platform for disconnected youth with multi-system involvement to become peer leaders and system advocates.
- Increase capacity for youth voice and empowerment.
- Provide opportunities for Cuyahoga youth leaders to be involved at the local, state, and national level.

<p>Metrics <i>(How will goals be measured)</i></p>	<ul style="list-style-type: none"> • Number of youths involved. • Number of community meetings and the location of each meeting. • Number of meetings held in person and number of meetings held via Zoom. • Number of projects that have been identified. • Number of projects that are being implemented. • Number of events, speakers, and trainings that have been held. • Number of participants.
<p>Evaluation/ Outcome Data <i>(Actual results from program)</i></p>	<p>N/A – New program</p>

Recommendation to Board of Directors from Board Staff and/or from Board Committee(s):

- To approve funding for NAMI Greater Cleveland in the amount of \$10,000 to continue support of the youth-led advisory group, YouthMOVE Cuyahoga.